



Pass the CFP® Exam with Brett Danko's Live Review!

Prepare to pass with our tailored Live Review plans.

		PLUS Live Review	Signature Live Review
PRE- LIVE REVIEW	Brett's Pre-Study Materials	✓ +12 additional Quizzes +9 additional Case Studies	✓ +6 additional Quizzes +6 additional Case Studies
LIVE REVIEW	Brett's Live Review Classes	~	\checkmark
	Brett's Live Review Classroom Book	~	\checkmark
POST- LIVE REVIEW	Brett's Study Plan	\checkmark	\checkmark
	Video Access to Virtual Live Review	~	V
	Access to Brett's Online Resources	~	~
SIGNATURE EXCLUSIVES	Flashcards	~	~
	Signature Calls (16 hours online)	~	V
	All Signature Call Recordings	~	~
	1 Virtual Class Retake	V	V
PLUS EXCLUSIVES	PLUS recordings of pre-study material taught by Brett Danko and John Choi (avg 20-25 hours of instruction for EACH of the 6 modules: GP, INS, INV, TAX, RET, EST)	~	\$1500 \$2270
		\$1750 \$2970	

Choose the plan that best fits your needs and take a significant step towards achieving your CFP® certification!

Gain Exclusive Access to:

- Thousands of Questions
- Virtual and/or
- In-Person Live Review Sessions

Experience Expert Guidance with Focus on:

- Application of Concepts
- In-Depth Analysis
- Case Evaluation

BRETT DANKO'S LIVE REVIEW

Before, During, and After the Live Review

PRE-LIVE REVIEW

Brett's Pre-Study Materials

- Extensive Preparation: Over 3,500+ sample questions, including quizzes, mock exams, and case studies.
- Comprehensive Study Time: Expect to invest approximately 120-140 hours of study.
- Up-to-Date Content: All pre-study materials are up to date for the current exam.
- Foundational Knowledge: Primer for six course areas and CFP® fundamentals.

LIVE REVIEW

Brett's Live Review Classroom Book

- Minimal Notetaking: Classroom Book is designed to limit notes.
- Condensed and Focused: Streamlined material.
- Complementary Content: Coordinates with CFP Board-Registered Programs.

Brett's Live Review Classes

- Focused Learning: Intensive, dynamic coverage of material for 35 classroom hours.
- Calculator and Investment Formula Sessions: Build proficiency for calculator and formula questions.
- Ensuring Mastery: Our classes are designed to emphasize application, analysis, and case evaluation.

Note: Completion of pre-study materials required. Deli-style sandwiches and platters for the first three days. (For special dietary needs: Please bring your own lunch.) Class time dedicated to exam-related material only. Personal interest questions will not be allowed during class time.

POST-LIVE REVIEW

Brett's Study Plan

- Maximize Your Final Prep: Get a detailed Study Plan from the last day of the Live Review to your exam.
- Structured Guidance: Follow a clear path to reinforce your knowledge.
- Efficient Use of Time: Optimize your study sessions leading up to the exam.
- Extras: Close to your exam date, access extra practice quizzes and case studies on Brett's website.
- Online: Get video access to Virtual Live Review and other resources.

SIGNATURE AND PLUS PLAN ENHANCEMENTS

Enhance Your Preparation with our Signature and PLUS Plans:

Signature Plan:

- 16 Hours of Online Group Calls: Review each topic in-depth.
- Test Taking Tips and Exam Approach: 8 live 2-hour sessions (recorded for later access).
- Flashcards: Available in physical, online, and audio formats.
- Additional Recordings: Access to more study materials.
- 1 Virtual Live Review Retake

PLUS Plan:

- All Signature Plan Benefits: Includes everything in the Signature Plan.
- Pre-Study Recordings: Access recordings of pre-study material taught by Brett Danko and John Choi.
- Extensive Instruction: 20-25 hours of instruction for each of the 6 modules: General Principles, Insurance, Investments, Income Tax, Retirement, and Estate.